



MEDIA STATEMENT

Gascoyne Gateway Ltd Appoints DelMorgan & Co. to Lead Institutional Capital Raise

Gascoyne Gateway Ltd is pleased to announce the appointment of DelMorgan & Co, a globally recognised investment banking firm, to support an institutional capital raise for the next stage of development of the Gascoyne Gateway Marine Complex.

Headquartered in Santa Monica, California, DelMorgan & Co. is an internationally recognised investment bank and financial advisor. With over three decades of experience and over \$300 billion in successfully completed transactions, the professionals at DelMorgan & Co. provide world-class financial advice and assistance to companies, institutions, governments and individuals around the world.

DelMorgan & Co. brings extensive experience in capital raising and strategic advisory for large-scale projects worldwide and with their market expertise, this raise is designed to provide a pathway to construction, focusing on delivering long-term value for all stakeholders.

With the expert support of DelMorgan & Co, this capital raise presents a unique opportunity for institutional investors to be part of an exciting phase of growth for Gascoyne Gateway, the Gascoyne Region and Western Australia, through a strategically important project that will establish a crucial infrastructure link at the heart of one of Australia's most promising regions.

Rob Delgado, Chairman of DelMorgan & Co., commented, "The Gascoyne Gateway Marine Complex is a strategically and economically compelling project designed to have an immediate and meaningful impact on Western Australia and the entire region."

Neil Morganbesser, President & CEO of DelMorgan, added, "We have been extremely impressed with the professionalism, dedication and leadership of Gascoyne Gateway, and we look forward to introducing the project to interested institutional investors around the globe."

Sean Thomas, Managing Director at DelMorgan, said, "The Gascoyne Gateway is a transformative project that will support commercial shipping, defence, tourism, and key industries like renewable energy and critical minerals. By enhancing regional connectivity and economic resilience, it presents a compelling multi-revenue stream investment opportunity for institutional investors seeking long-term value in a strategically vital region."

The Gascoyne Gateway Marine Complex represents a transformative infrastructure project designed to enhance economic growth and strengthen Australia's strategic capabilities across a diverse range of end-user demographics, while setting a new benchmark in environmental sustainability.

The project will provide critical infrastructure to enable commercial, defence, and tourism sectors while supporting Western Australia's growing renewable energy, critical minerals and agriculture industries.

Gascoyne Gateway CEO Daniel Jackson, stated, "This is a major milestone in our journey to deliver Australia's first truly sustainable deep-water marine facility and the appointment of DelMorgan & Co. will allow us to engage with world-class institutional investors who share our vision for this strategically vital and environmentally responsible development."

Gascoyne Gateway Chairperson Denise Goldsworthy, stated, "With the support of our existing shareholders, we have been able to run a high quality, high engagement process to build confidence in the conceptual designs and approval pathways that will support the needs of a diverse range of stakeholders. Bringing on strategic institutional shareholders will enable the finalisation of these processes to define robust construction and commercial strategies."

This capital raise enables the project to move into the next phase of development with funds being utilised to support extensive definitive feasibility studies and engineering, ensuring Gascoyne Gateway remains positioned for success while reinforcing the commitment to delivering a regenerative port facility that meets the needs of regional communities, industry and government.

Gascoyne Gateway Ltd is proud to be partnered with DelMorgan & Co to offer investors an opportunity to align with a high-potential, long-term asset in a region poised for future growth.

For more information on how you can participate in this exciting opportunity, please contact DelMorgan & Co directly or visit their official website (www.delmorganco.com).

Contacts

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